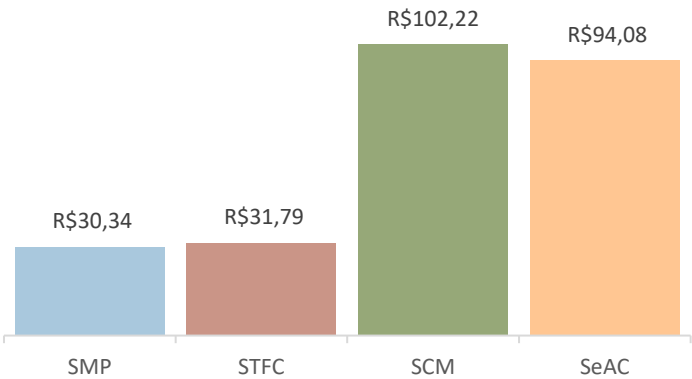


PANORAMA ECONÔMICO-FINANCEIRO DE TELECOMUNICAÇÕES

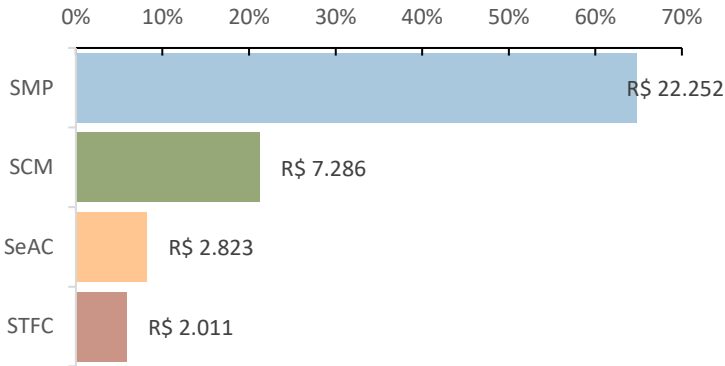


2º TRIMESTRE/2024

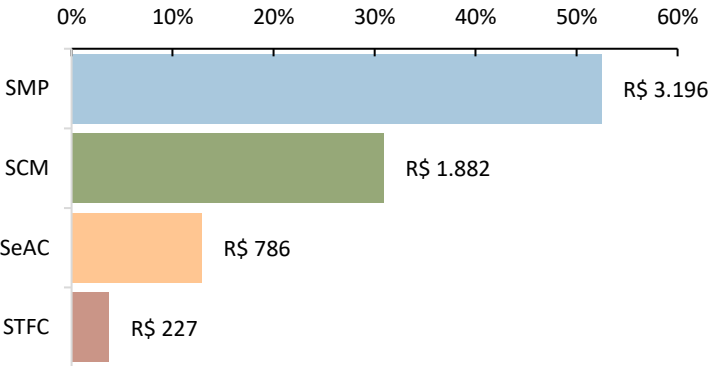
ARPU por serviços 2T/2024



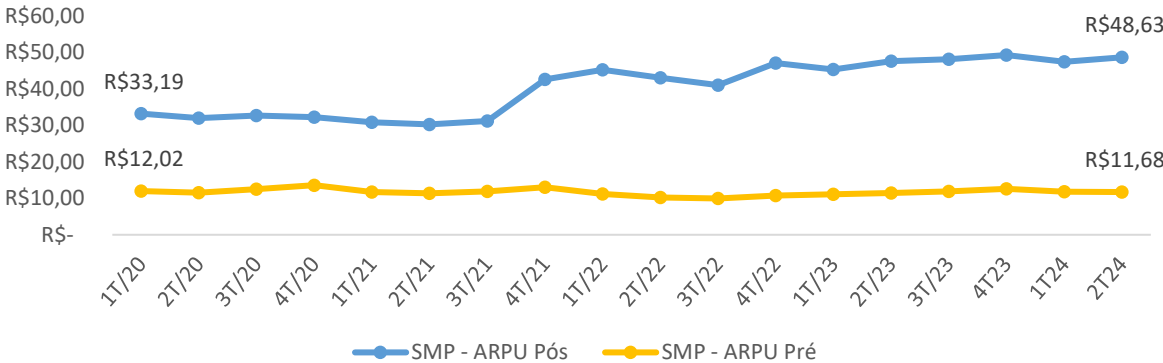
ROL por serviço 2T/2024
TOTAL R\$ (em milhões) = 34.371,87



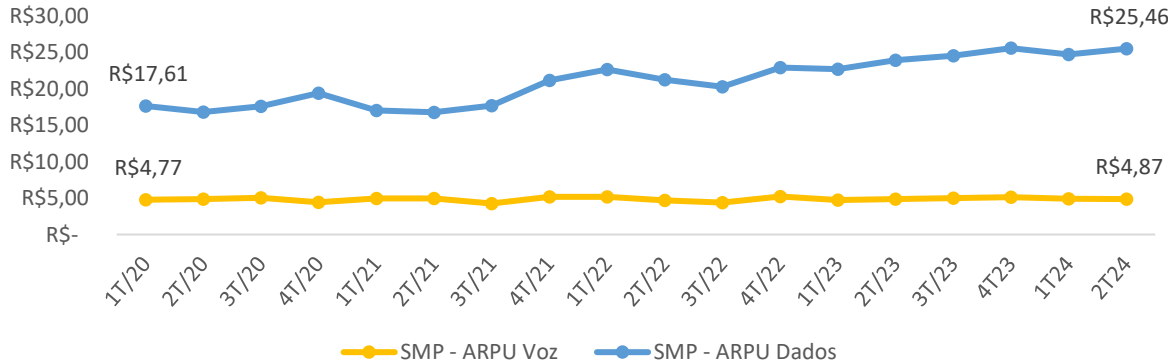
Investimento por serviço 2T/2024
TOTAL R\$ (em milhões) = 6.091,76



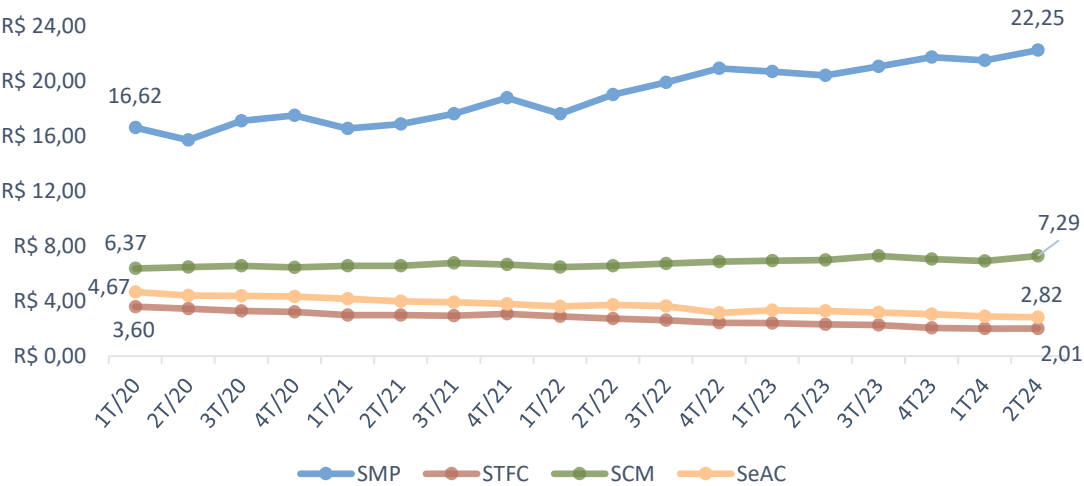
ARPU SMP - Pós e Pré



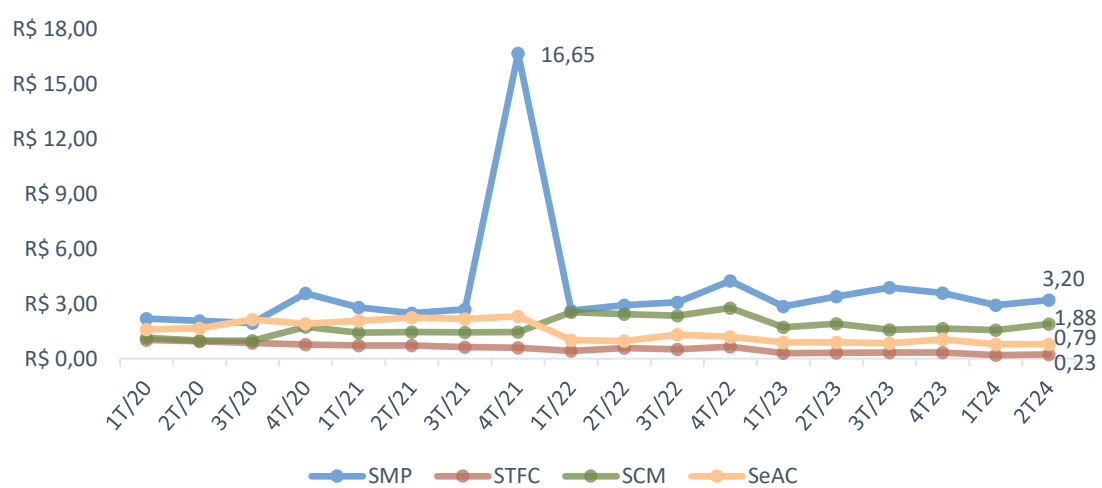
ARPU SMP - Voz e Dados



Evolução ROL por serviço (em bilhões de reais)



Evolução Investimentos por serviço (em bilhões de reais)



Preço médio por GB consumido

Preços SMP

2T23 – 2T24

(5,71) >>> (5,55)

- 2,8 %

Consumo médio de dados (GB por usuário)

Consumo SMP

2T23 – 2T24

(5,07) >>> (5,63)

+ 11,0 %

Preço médio por GB consumido

Preços SCM

2T23 – 2T24

(0,34) >>> (0,36)

+ 3,4 %

Consumo médio de dados (GB por usuário)

Consumo SCM

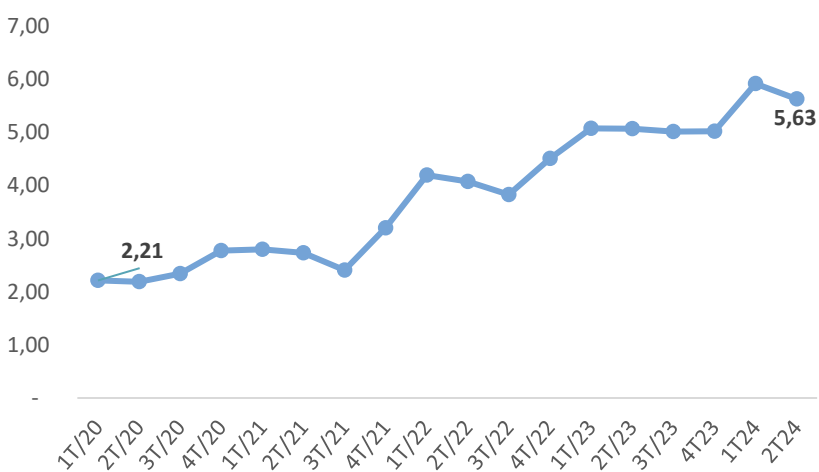
2T23 – 2T24

(289) >>> (287)

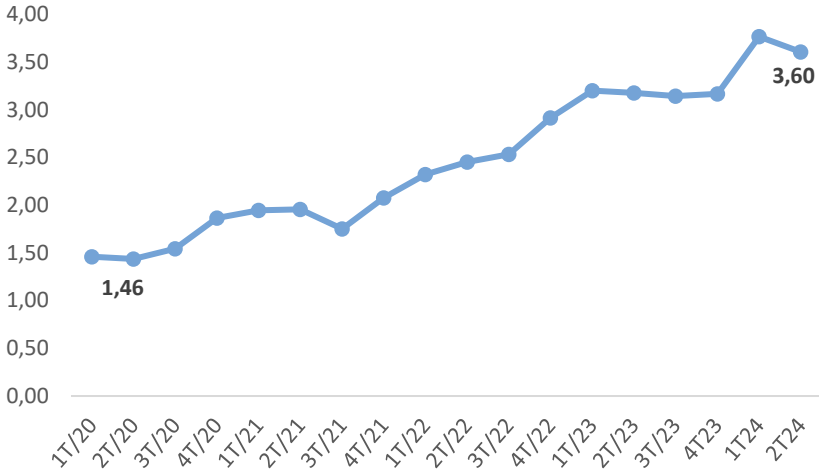
- 0,7 %



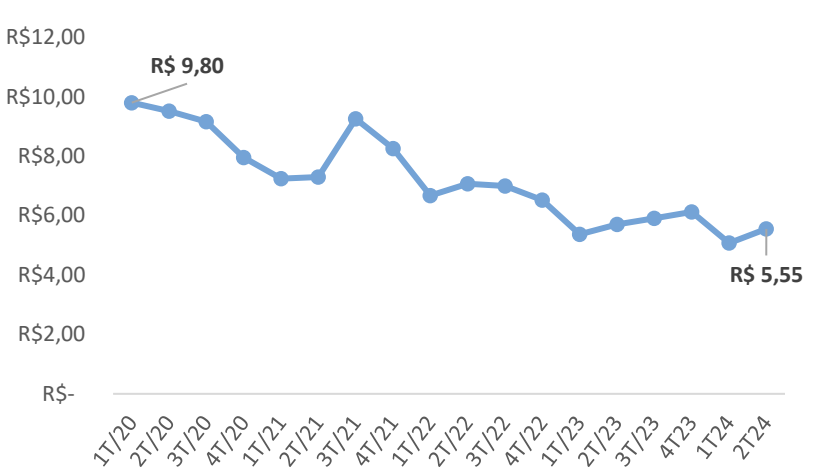
Consumo por usuário do SMP (GB)



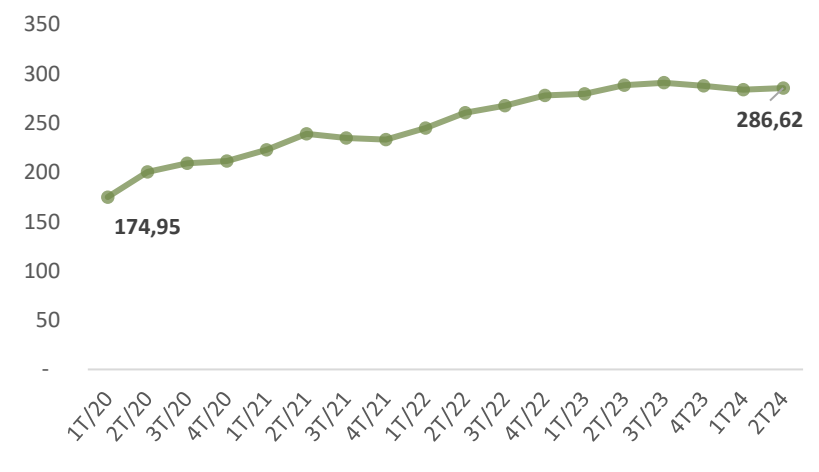
Consumo total no SMP (em bilhões de GB)



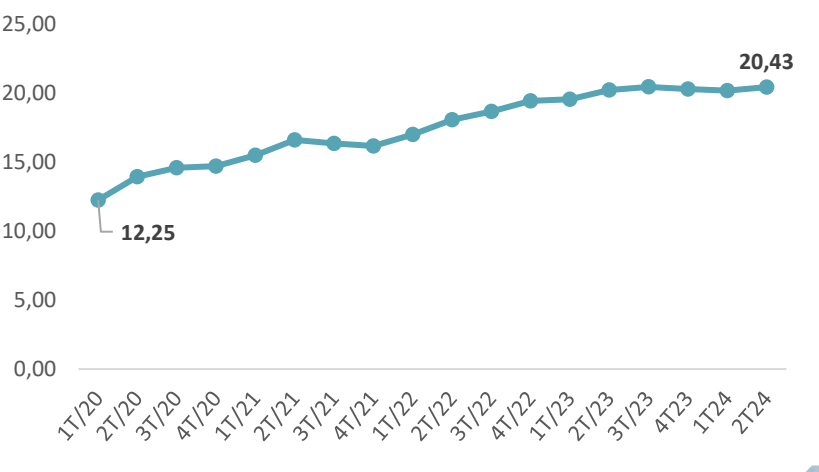
Proxy Preço do GB no SMP



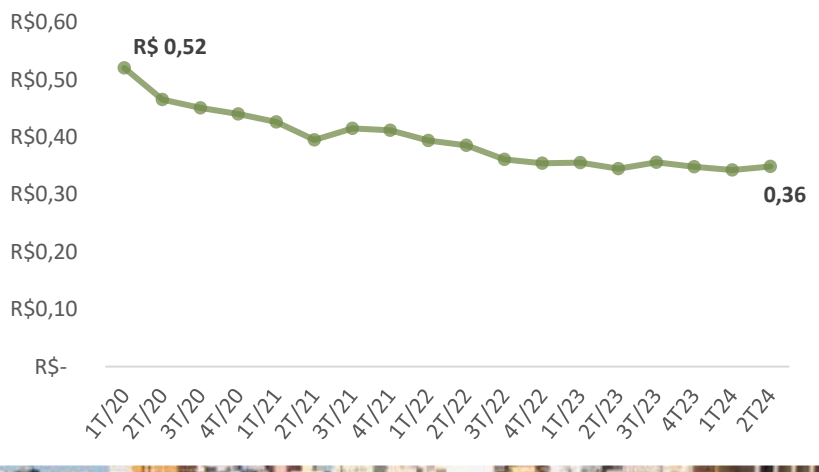
Consumo por usuário do SCM (GB)



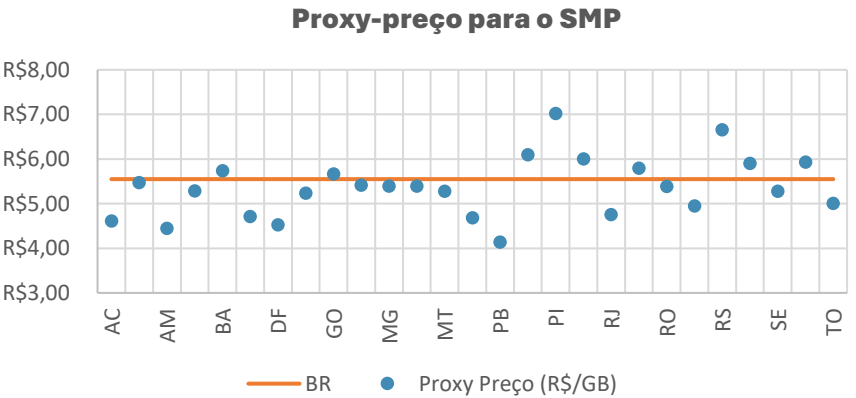
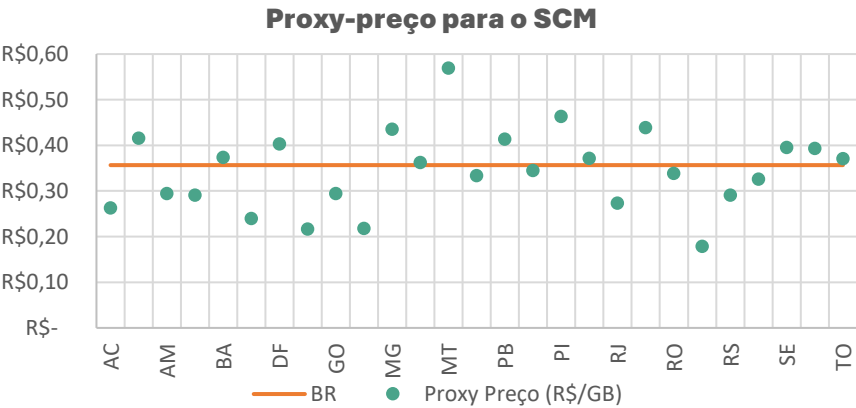
Consumo total no SCM (em bilhões de GB)



Proxy Preço do GB no SCM

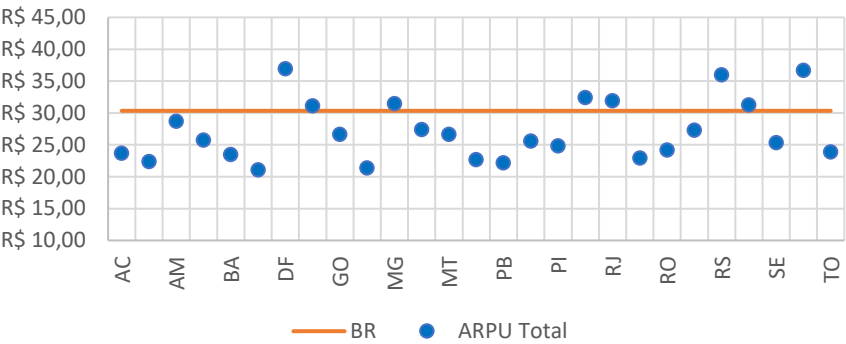


	SCM		SMP		
	Consumo SCM por usuário (em GB)	Proxy Preço (R\$/GB)	Consumo SMP por usuário (em GB)	Proxy Preço (R\$/GB)	MOU sainte (minutos/usuário)
BR	286,62	R\$ 0,36	5,63	R\$ 5,55	33,28
AC	364,33	R\$ 0,26	5,05	R\$ 4,61	32,68
AL	226,09	R\$ 0,42	4,19	R\$ 5,48	31,95
AM	327,51	R\$ 0,29	6,40	R\$ 4,45	28,88
AP	339,61	R\$ 0,29	5,00	R\$ 5,29	22,00
BA	305,07	R\$ 0,37	4,15	R\$ 5,74	29,01
CE	361,89	R\$ 0,24	4,53	R\$ 4,72	24,10
DF	271,20	R\$ 0,40	8,53	R\$ 4,53	50,41
ES	378,50	R\$ 0,22	6,01	R\$ 5,24	43,20
GO	286,02	R\$ 0,29	4,79	R\$ 5,67	26,04
MA	360,36	R\$ 0,22	3,90	R\$ 5,42	18,53
MG	196,80	R\$ 0,44	6,00	R\$ 5,40	47,11
MS	289,03	R\$ 0,36	5,15	R\$ 5,40	27,37
MT	235,70	R\$ 0,57	5,10	R\$ 5,28	23,15
PA	292,03	R\$ 0,33	4,90	R\$ 4,69	24,76
PB	252,42	R\$ 0,41	5,44	R\$ 4,14	30,64
PE	318,12	R\$ 0,35	4,34	R\$ 6,10	36,51
PI	361,26	R\$ 0,46	3,75	R\$ 7,03	24,02
PR	254,60	R\$ 0,37	5,79	R\$ 6,01	28,14
RJ	308,35	R\$ 0,27	6,97	R\$ 4,76	39,91
RN	216,58	R\$ 0,44	4,08	R\$ 5,80	29,82
RO	372,87	R\$ 0,34	4,44	R\$ 5,39	16,11
RR	628,60	R\$ 0,18	5,62	R\$ 4,96	13,59
RS	271,56	R\$ 0,29	5,43	R\$ 6,66	27,92
SC	269,03	R\$ 0,33	5,67	R\$ 5,90	20,78
SE	233,18	R\$ 0,40	4,82	R\$ 5,28	47,04
SP	299,65	R\$ 0,39	6,38	R\$ 5,94	36,47
TO	242,04	R\$ 0,37	4,74	R\$ 5,01	27,66



	SMP			
	ARPU Total	ARPU Pós	ARPU Pré	ARPU Dados
BR	R\$ 30,34	R\$ 48,63	R\$ 11,68	R\$ 25,46
AC	R\$ 23,66	R\$ 47,32	R\$ 9,46	R\$ 0,21
AL	R\$ 22,38	R\$ 48,06	R\$ 9,05	R\$ 18,46
AM	R\$ 28,71	R\$ 61,22	R\$ 11,69	R\$ 23,95
AP	R\$ 25,71	R\$ 59,20	R\$ 10,82	R\$ 21,46
BA	R\$ 23,48	R\$ 51,28	R\$ 9,20	R\$ 19,59
CE	R\$ 21,05	R\$ 43,23	R\$ 8,73	R\$ 17,36
DF	R\$ 36,91	R\$ 49,26	R\$ 15,23	R\$ 30,82
ES	R\$ 31,10	R\$ 44,83	R\$ 12,39	R\$ 26,58
GO	R\$ 26,62	R\$ 42,84	R\$ 10,14	R\$ 22,20
MA	R\$ 21,38	R\$ 58,06	R\$ 8,21	R\$ 17,67
MG	R\$ 31,46	R\$ 47,30	R\$ 11,84	R\$ 26,49
MS	R\$ 27,37	R\$ 41,85	R\$ 11,49	R\$ 23,13
MT	R\$ 26,63	R\$ 44,77	R\$ 10,36	R\$ 22,49
PA	R\$ 22,66	R\$ 52,74	R\$ 9,95	R\$ 18,90
PB	R\$ 22,15	R\$ 45,90	R\$ 9,58	R\$ 18,22
PE	R\$ 25,58	R\$ 50,87	R\$ 9,39	R\$ 21,47
PI	R\$ 24,84	R\$ 63,15	R\$ 11,02	R\$ 21,06
PR	R\$ 32,38	R\$ 52,47	R\$ 11,89	R\$ 26,60
RJ	R\$ 31,92	R\$ 45,26	R\$ 12,60	R\$ 26,67
RN	R\$ 22,90	R\$ 47,10	R\$ 8,79	R\$ 18,81
RO	R\$ 24,17	R\$ 47,66	R\$ 8,60	R\$ 20,04
RR	R\$ 27,29	R\$ 55,22	R\$ 12,59	R\$ 23,07
RS	R\$ 35,98	R\$ 49,54	R\$ 15,80	R\$ 30,15
SC	R\$ 31,27	R\$ 47,89	R\$ 11,41	R\$ 26,00
SE	R\$ 25,32	R\$ 49,15	R\$ 11,05	R\$ 21,52
SP	R\$ 36,66	R\$ 49,40	R\$ 15,42	R\$ 31,14
TO	R\$ 23,89	R\$ 48,08	R\$ 8,53	R\$ 19,66

ARPU Total para o SMP (em reais)



ARPU Dados para o SMP (em reais)

